

BOX NOW Partner portal manual

BOX NOW PARTNER PORTAL



Version	Date	Description	Author
1,0	2023-03-02	Initial document	Igor Tomšić



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Introduction

If you are reading this manual your company is created in the BOX NOW system and you are able to create new delivery requests, create customer returns, review pending and completed deliveries and perform similar actions related to cooperation with BOX NOW.

In this manual basic tasks done through the Partner portal are described.

For any additional questions feel free to contact your BOX NOW Key Account Manager.



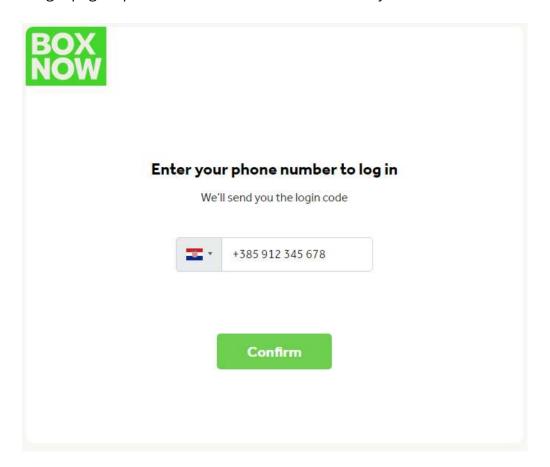
Login to Partner portal

Partner portal is available on: https://partner.boxnow.hr/

Login to Partner portal is available to enabled mobile phone number(s) by OTP (one time password).

Enabled mobile phone numbers are the ones you dedicated for this purpose in arrangement with your BOX NOW Key Account Manager (MAX 2 numbers).

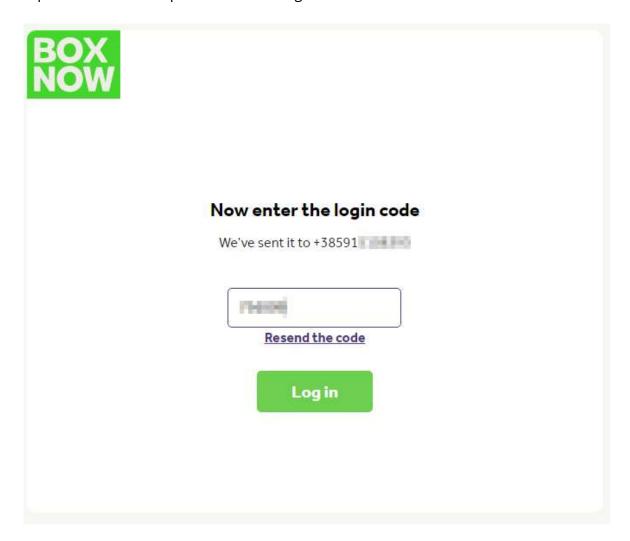
On the login page input the mobile number and click *Confirm*:





An SMS with the OTP will arrive to the mobile shortly:

Input the OTP to the portal and click *Log in*



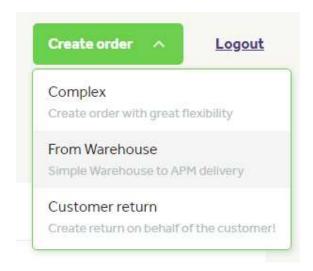
You are now logged in to the BOX NOW Partner portal.



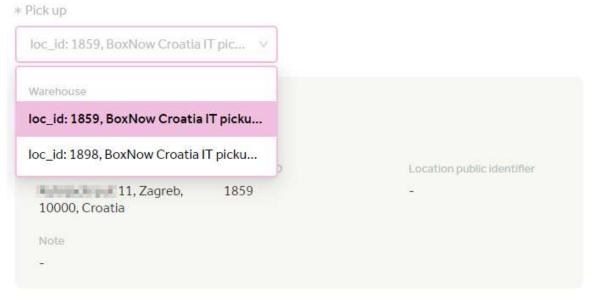
Create delivery request

To create a request for delivery in the top right corner click:

Create order – From Warehouse



Under *Pick up* select the warehouse from where the parcel is going to be picket up:

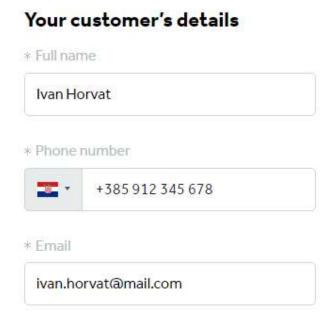


If your company has only one pickup location it will be selected by default.



The options are added to the system in arrangement with your BOX NOW Key Account Manager so if there are any changes to the pickup locations or you need to add some new ones please contact your BOX NOW Key Account Manager.

In the Your customer's details input the information of the parcel recipient:



This is important as this information will be printed on the shipping label and the contact details will be used by the BOX NOW system to inform the customer that their parcel is delivered to the locker.



In the *Delivery address* field select the locker the parcel will be shipped to:



You can search and select by typing the locker ID or the locker location name.

Once you select the locker the details will be displayed:

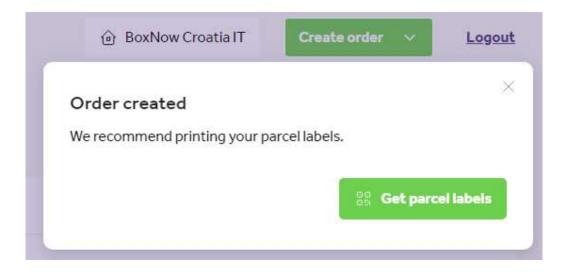


Click Create order to finish:

Create order



After order creation you can download the shipping label in the prompt in the top right corner by clicking *Get parcel labels*:



A PDF with the shipping label will be provided for you to download, print etc.



Shipping label

Shipping label is provided in PDF format so you can print it to your preference:



We recommend printing on A6 size stickers. Please do not use anything smaller. Any format where the QR code and barcode are clear and readable will do fine but if the label is too small to scan the codes BOX NOW will not be able to carry out the pickup.



Create multiple delivery requests by importing CSV

You can import a CSV file formatted in specific way to create multiple orders at once

To do so in the Partner portal go to *Create order – From Warehouse* and click on the *Switch to CSV* button:



< Back home

Warehouse quick order

You can import a CSV file to speed things up

Switch to CSV

Now on this page you can download an example file in the link:

Warehouse quick order

To use manual form again switch back

You can find example csv file here

Example also attached here:



This example will generate 4 orders, where each order is from one line with required data separated by commas.

Note that the first non-empty line in the file will be ignored so keep the explanations in the first line as is.



Data from example file:

1	A
1	from_location,destination_location,customer_phone_number,customer_email,customer_full_name
2	1898,1690,+385911234567,name.surname1@gmail.com,Name Surname1
3	1898,1690,+385911234567,name.surname2@gmail.com,Name Surname2
4	1898,1690,+385911234567,name.surname3@gmail.com,Name Surname3
5	1898,1690,+385911234567,name.surname4@gmail.com,Name Surname4
6	

1898 is location_id of partner pickup location (warehouse)

- if partner has only one pickup point this will be fixed for all orders 1690 is location_ID of destination APM (locker)
 - in this example this is the one in Vrisnička ulica 8-14, Zagreb, 10000, Croatia

Other data in the lines are customer mobile nr., email, full name

- in that exact order

So in this example line 2 will create order for one parcel: from warehouse_id=1898 to locker_id=1690 for customer with:

mobile phone number: +385911234567 email: name.surname1@gmail.com

full name: Name Surname1

Line 3 will create order for one parcel: from warehouse_id=1898 to locker_id=1690 for customer with:

mobile phone number: +385911234567 email: name.surname2@gmail.com

full name: Name Surname2

and so on...

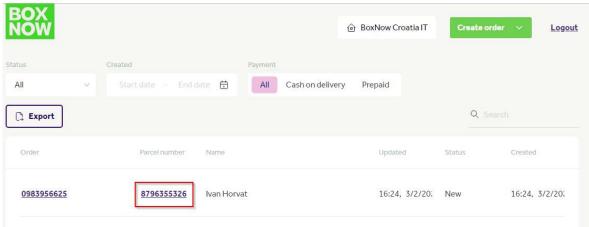
Portal will return error in cases with other formats or data structure in the import CSV file and will not cerate the order requests.

When import is successful the portal will offer download of all parcel shipping labels in one PDF file.

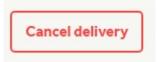


Cancel delivery request

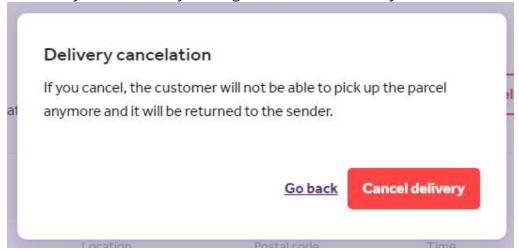
To cancel a delivery request in the portal click on the parcel number in the order list:



and click on the Cancel delivery button:



confirm delivery cancelation by clicking the red Cancel delivery button:



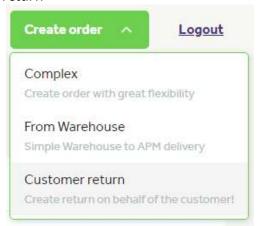
The order status will change to Canceled.



Create customer return

To create a customer return in the top right corner click:

Create order – Customer return



In the Address field type in the customer's address so the system can suggest the nearest lockers for the customer to put the returning parcel in:

Address



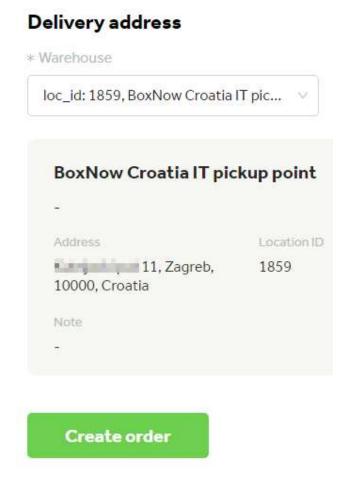
Input your customers details:

Your customer's details





Select your warehouse where the return parcel should be delivered to:



Click Create order button.

A return order is created and a shipping label is generated.

You need to provide the customer with this shipping label to put on the returning parcel.

The customer will get an SMS with a PIN to open the locker and put the returning parcel inside.

The customer can use any locker for the return with this PIN.